

Privacy Notice

This notice is being provided on behalf of the Corporate Benefits Group, LLC. It describes how information related to our clients is handled and the steps we take to protect and secure your privacy.

Protecting Client Data

We maintain physical, electronic and procedural safeguards to protect client data. The only persons authorized to have access to it are those who need access to do their jobs. We require them to keep the data secure and confidential.

Information We Have

We have the data you provide us to facilitate our business transactions and data about the services we provide and the relationships we have with you. The data is both current and historical.

Sharing Data

We share the minimum required data with vendors and other service providers so they can perform services or supply products that you or we request. We may also disclose limited information for ongoing client service or administrative purposes.

We do not disclose any information to any person, company or business entity that would allow them to market products or services to you.

We may disclose data as required by law, for example:

To law enforcement officials

In response to subpoenas

To regulators

To prevent fraud

Annual Notices

We will send notices at least once per year, as federal and state laws require. We reserve the right to modify this policy at any time.

If you have questions about the Corporate Benefits Group Privacy Notice please call us at 978-777-3816.

Tel: 978.777.3816

Fax: 781.207.0408

www.corpbenefitsgroup.com

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